

La expansión del Canal de Panamá: reflexiones libres sobre las oportunidades a los puertos de transbordos en los Caraïbes

Few open thought about the consequences of the opening of the new Panama Canal. Toward an original Hub hierarchy in the Caribbean Seas ?

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ORGANIZATION OF AMERICAN STATES
Inter-American Council for Integral Development

VII MEETING OF THE INTER-AMERICAN COMMITTEE ON PORTS
15 & 16 March, 2012 – Lima – Peru



Organization of
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SEFACIL : A unique foundation to bridge the gap between academia & business

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 - *Instituciones públicas & internacionales*
- *Autoridades portuarias nacionales & internacionales*

FONDATION
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LOGISTIQUE - PORTUAIRE - MARITIME

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Proposición discusión validación acción producción



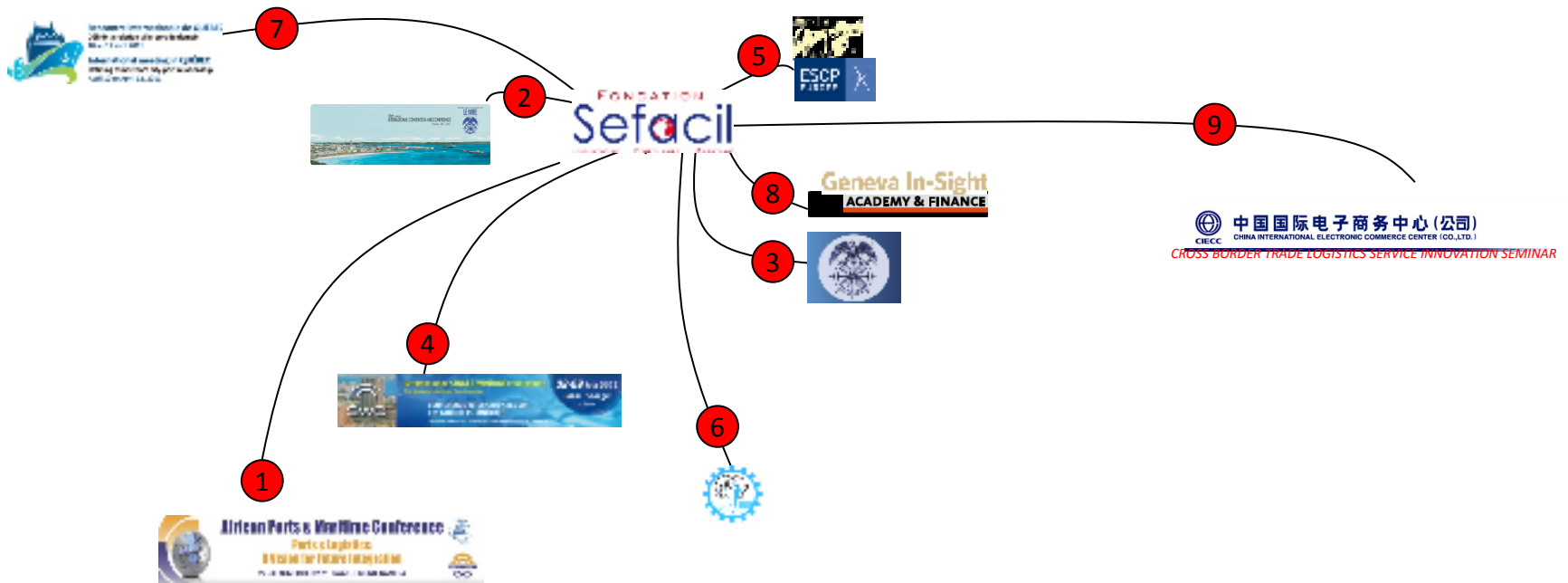
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Algunos tipos de producciones

- *Una colección de libros originales que mezcla academia y operaciones con un formato único que ofrece un dialogo entre los expertos de la teoría y los profesionales con sus propias experiencias*
- *Una serie de E-conferencias con oradores de reconocimiento mundial*
- *Una “tarima” de investigación básica y aplicada*
- *Un Club de los Donantes con servicios privados*
- *Becas académicas y Becas para profesores invitados*
- *Acontecimientos internacionales*
- *Un proceso para sostener la movilidad de los académicos de países en desarrollo*





- 1 « East & South African Container Markets : Trends & Consequences for Port Authorities & Inland Corridors Services”. *African Ports & Maritime Conference*. November. Swakopmund
- 2 “Rough seas ahead for the shipping industry». 85th International Propeller Club Convention & Conference. October. Le Havre.
- 3 “La Chine : vers un futur recentrage stratégique sur les marchés domestiques ?
Lecture prospective à travers les investissements de transport ». Conférence du Propeller Club de Genève. Juin. Genève.
- 4 “Production de données et solutions technologiques : des expériences françaises aux perspectives pour les communautés portuaires et logistiques ouest-africaines ». *International Single Windows Conference*. Juin. Dakar
- 5 “ Les chaînes logistiques conteneurisées mondiales : enjeux stratégiques du marché du scanning ». *Les défis du management international à l’aube du XXIème siècle*. 1ère Conférence de l’AFMI (ATLAS). Mai. Paris.
- 6 “Western & Central African Container Ports : Analysis of a post-crisis situation and perspectives ». *10ème Table Ronde des Directeurs Généraux des Ports de l’AGPAOC. 34ème Conseil Annuel de l’AGPAOC*. Mai. Accra
- 7 « Les corridors maritimes et les villes portuaires : mégatendances, problématiques et solutions applicables ». *Rencontre internationale de Québec : définir la relation ville-port de demain*. Avril. Québec.
- 8 « Western & Central African Countries : Challenge & Constraints for a better integration into Global Value Chain Networks”. *4th Annual Conference Geneva In-Sight 2009*. March. Geneva
- 9 “E-Trade Logistics : Prospective Applied Research Agenda for Africa-China-Europa ». *Cross-border Trade Logistics Service Innovation Seminar. China International Electronic Commerce Center*. Feb. Beijing.



Red mundial para desarrollar las actividades de la fundacion SEFACIL



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SOGET *Miembro fundador*

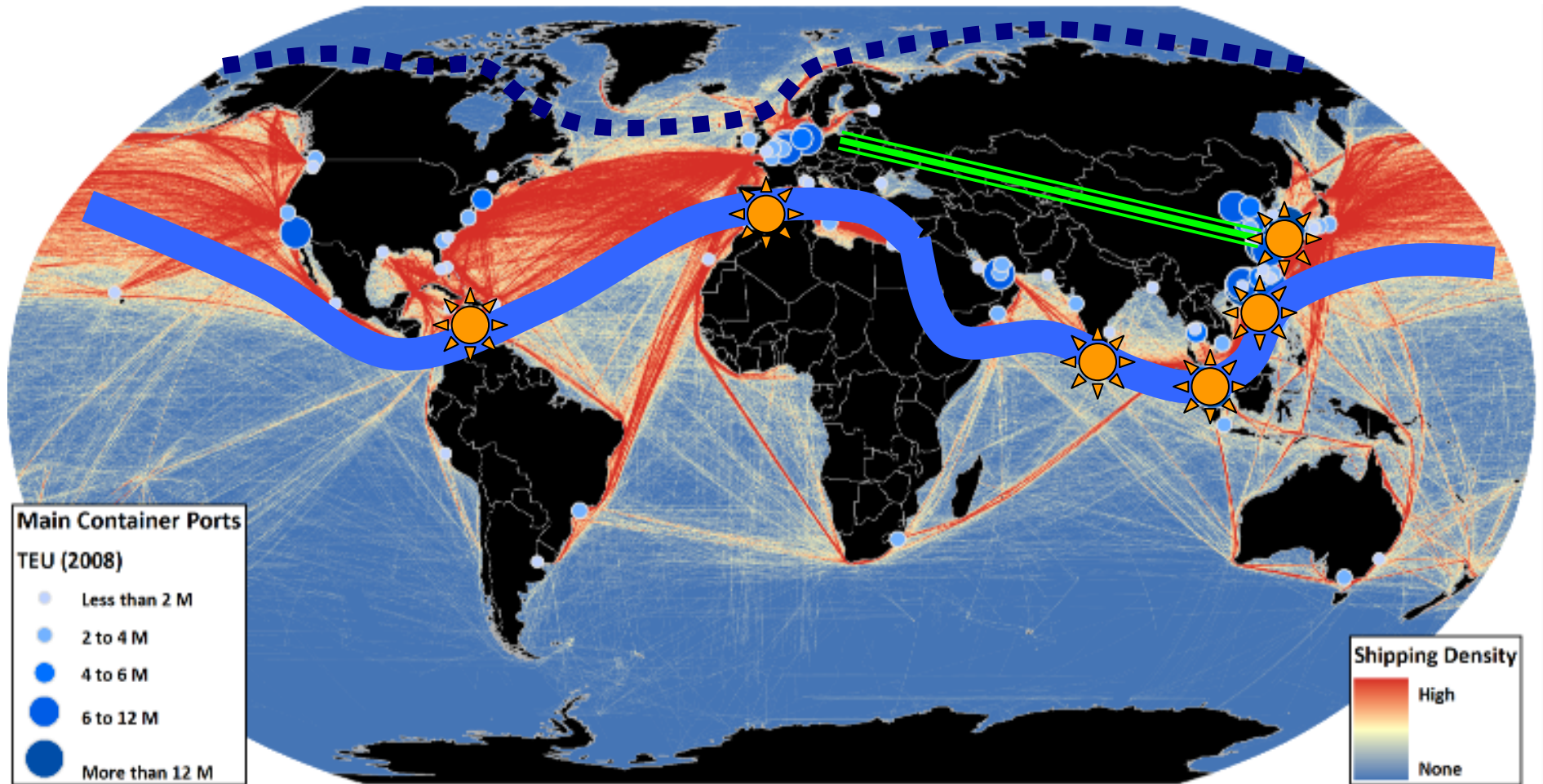
Principales empresas y instituciones que encontramos...

¡ USTEDES !

Representantes de las comunidades portuarias, marítima i logísticas del mundo hispanohablante & anglófono



Intercontinental Hub & Spokes Networks... Panama Canal 2.0... Eurasian Intermodal Landbridge...



Supreme Circum-equatorial Route...Suez Canal 2.0... Polar Routes



Are you ready to think different.. and Big ?!

Big thinking

The capacity of a Triple-E vessel, 18,000 TEU, will set a new world record. Maersk Line continues to break its own records and sets new standards for the shipping industry. From Regina Mærsk to the Triple-E class, Maersk has designed the largest container vessels in the world since 1996.



2013
Triple-E Maersk Class
18.000 TEU



2006
Emma Mærsk Class
15.500 TEU



1997
Sovereign Mærsk class
8.100 TEU



1996
Regina Mærsk class
7.100 TEU

+16%
BREAKING THE
RECORD (AGAIN)

18.000
20-foot containers



111 million
Pairs of sneakers



A single 20-foot container
can hold about 8 thousand pairs
of sneakers in one container.
A Triple-E class vessel can transport
approximately 111 million pairs
of sneakers – enough to make
everyone a jogger in Mexico.

www.worldslargestship.com

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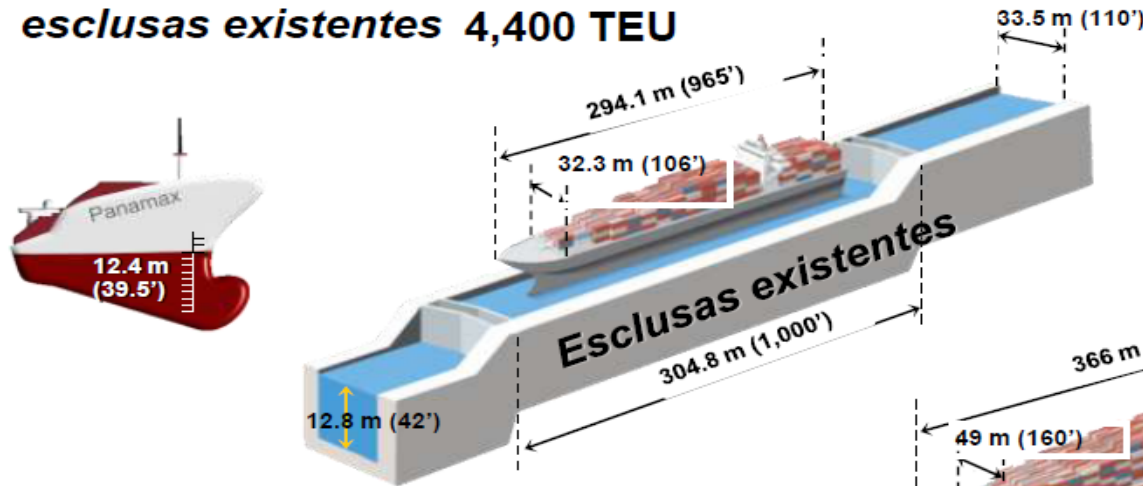
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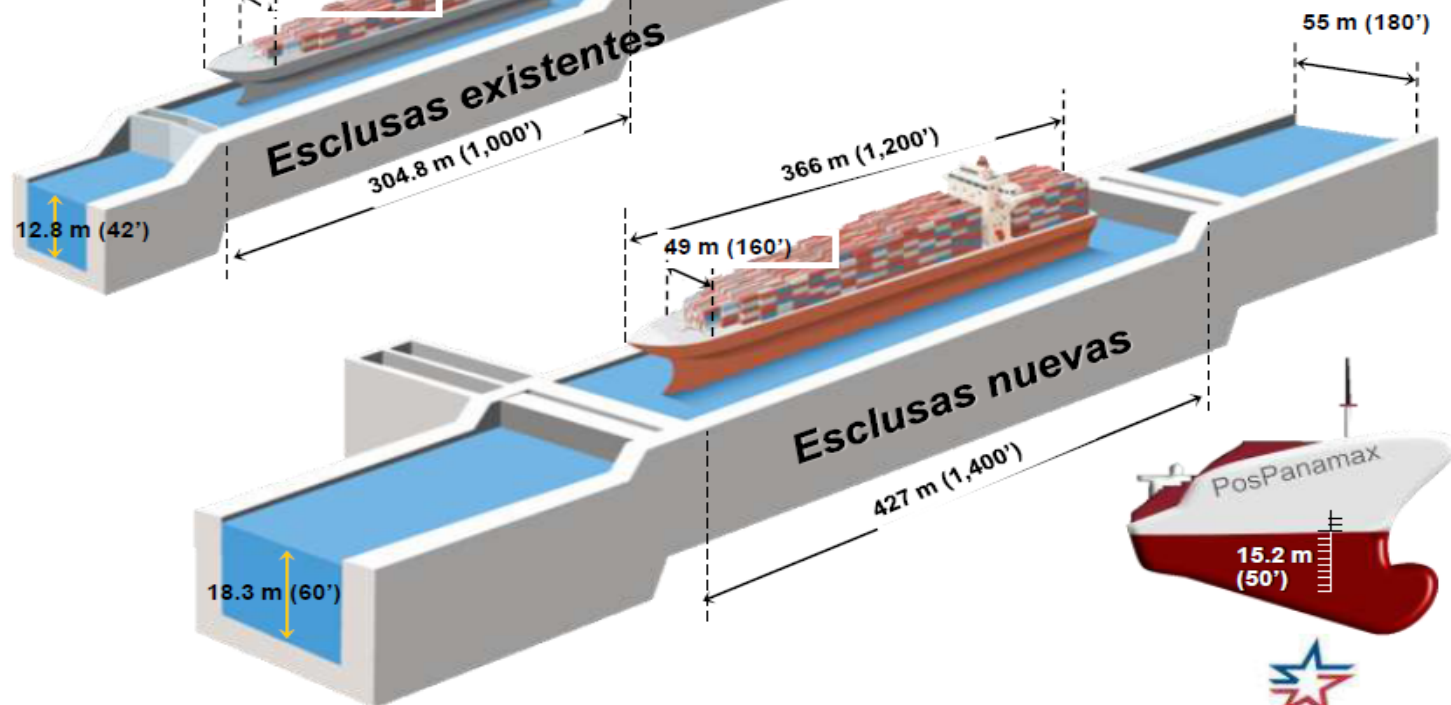
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Are you ready to think different.. and Big ?!

Tamaño máximo de buques en esclusas existentes 4,400 TEU



Dimensiones de esclusas y buques



Tamaño máximo de buques en esclusas nuevas: 12,600 – 14,000



Routing
Fujitsu Siemens Computers
Company Train



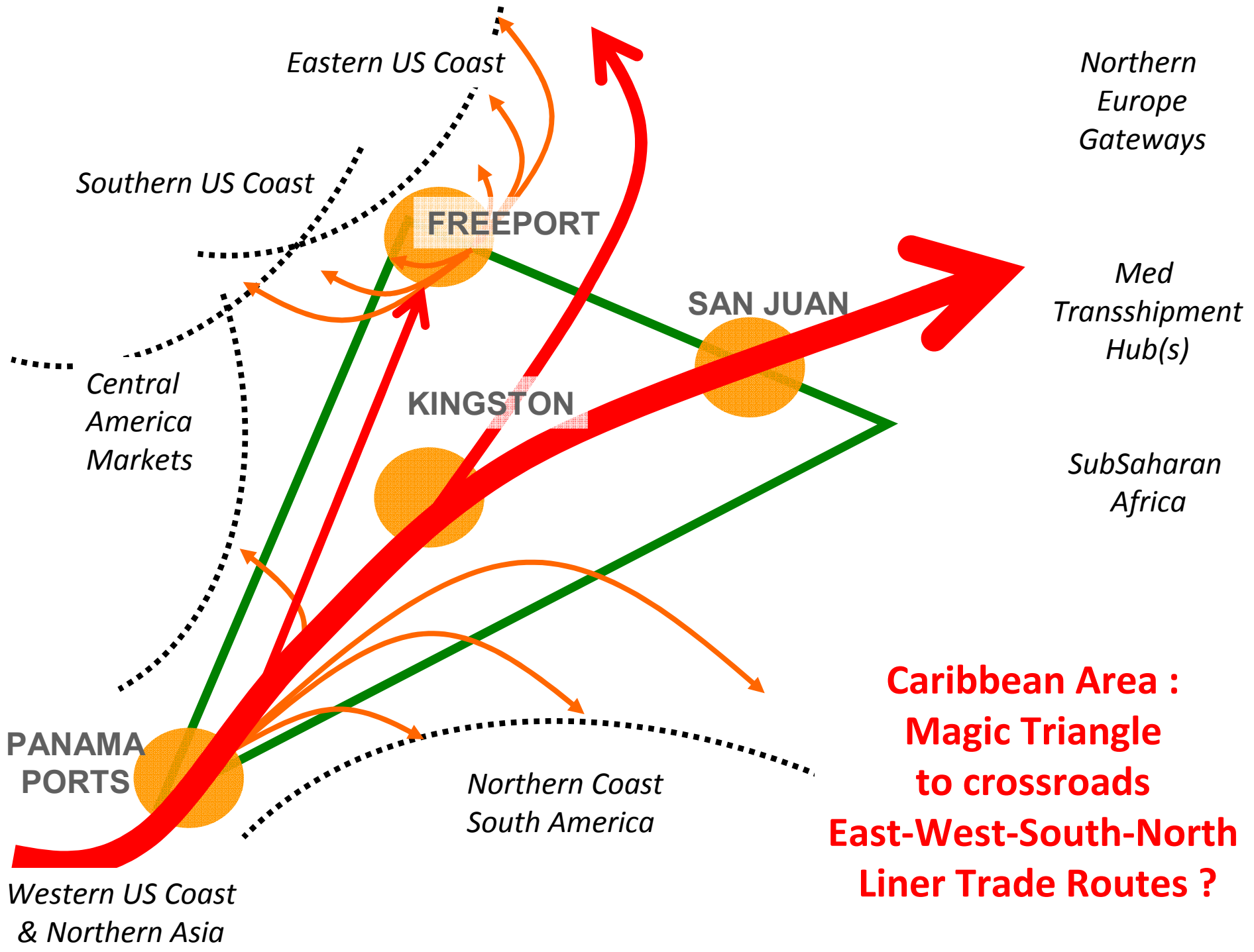
EuraAsian Intermodal Landbridge

From dream to reality

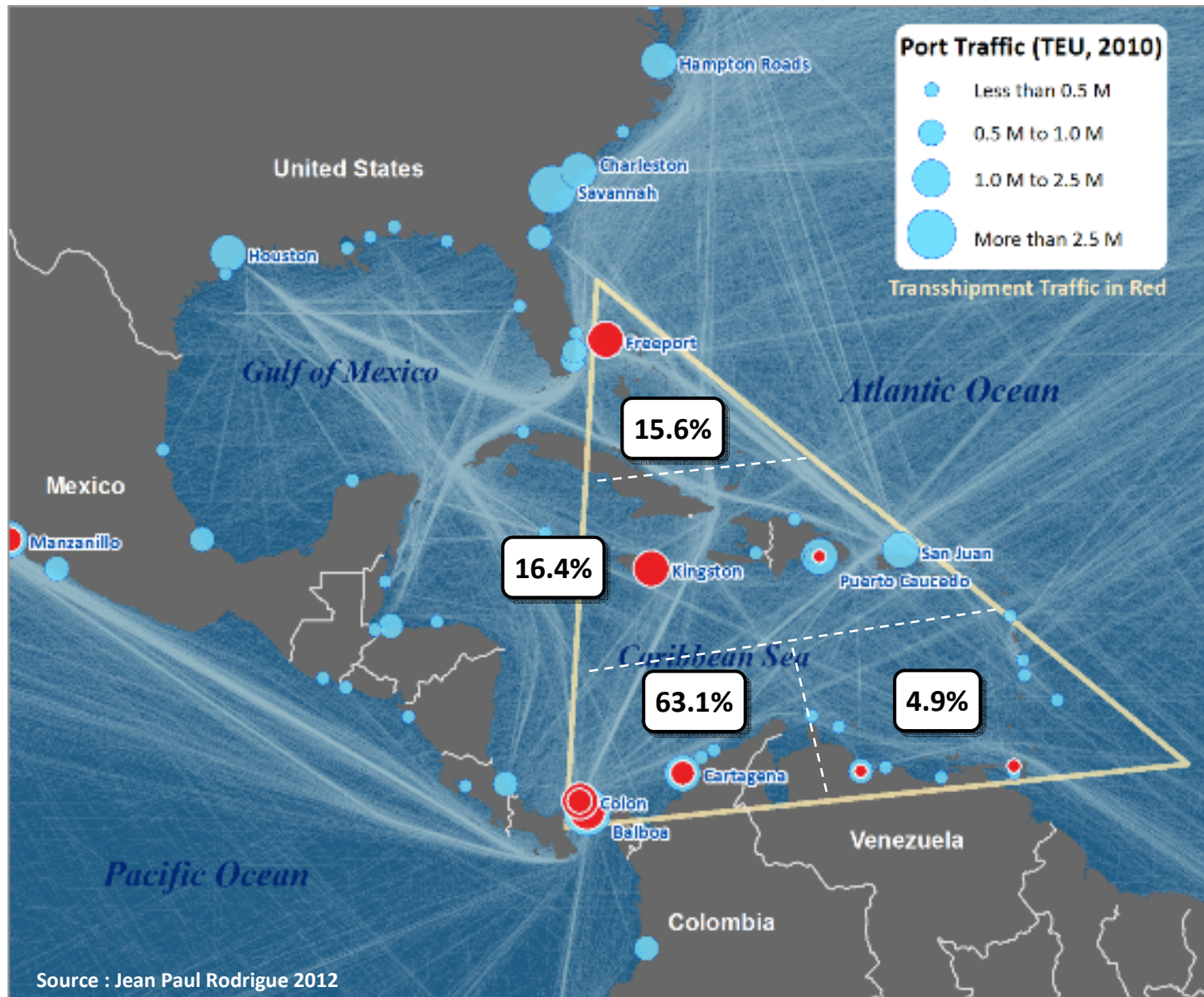
*2008 January, 25th
New-York Times*

**A Railroad Rarity:
Train Arrives
Five Days Early !**

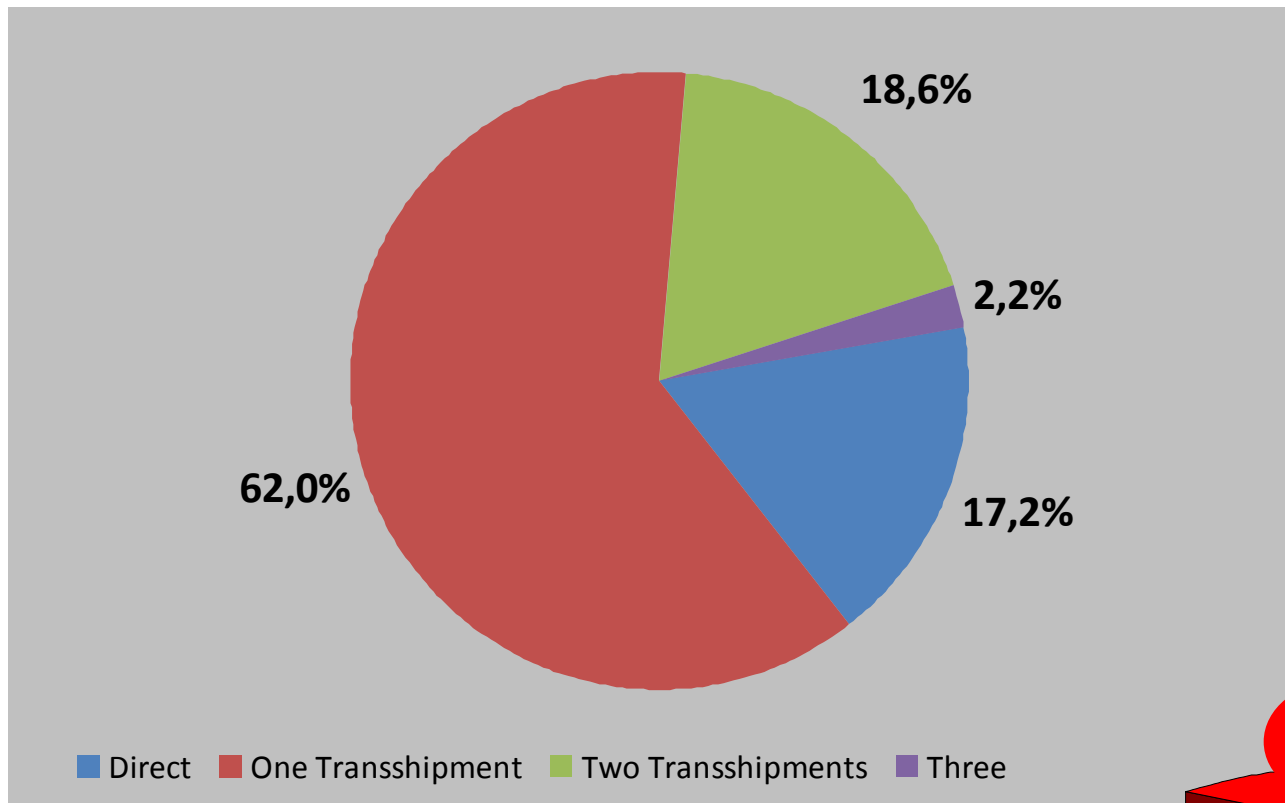




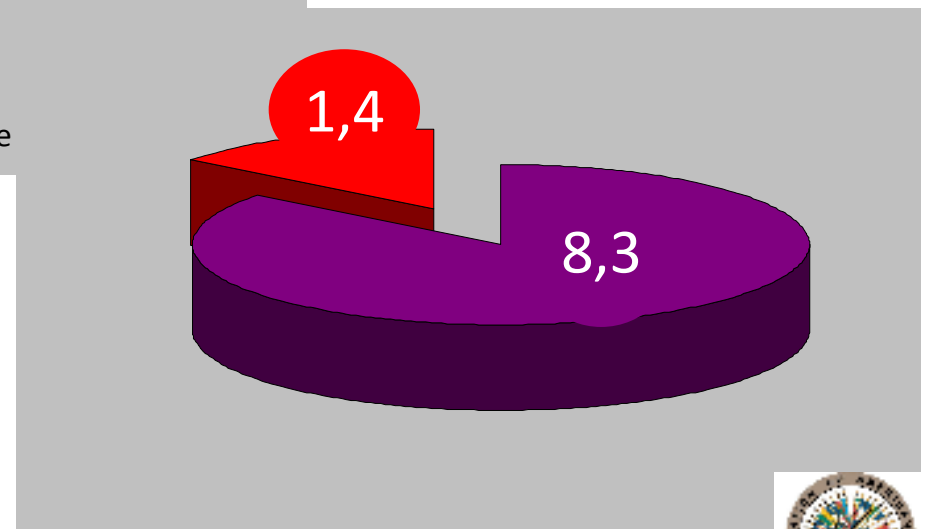
**Caribbean Area :
Magic Triangle
to crossroads
East-West-South-North
Liner Trade Routes ?**



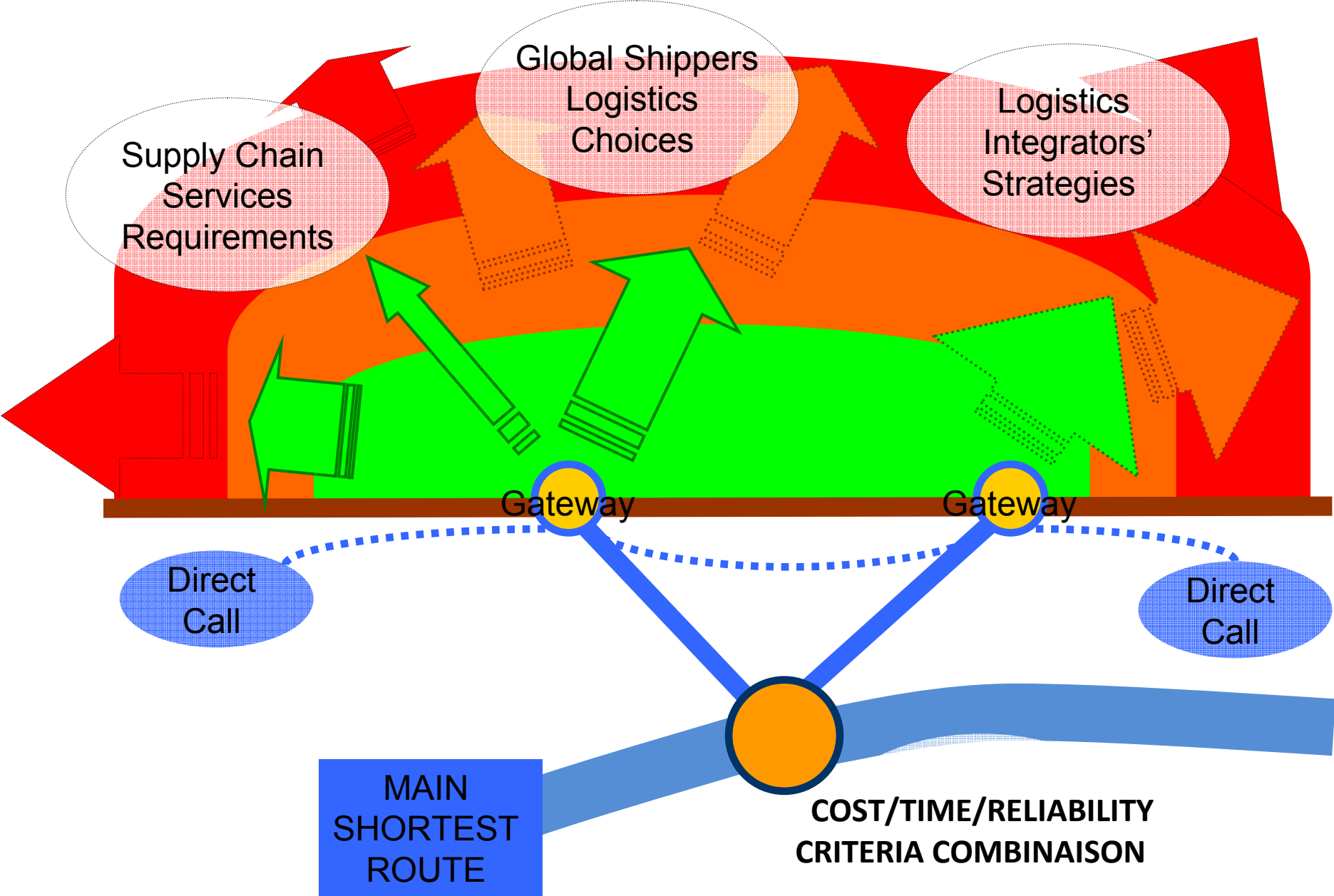
Distribution of the Liner Shipping Port Calls in 2009



*Port of Kingston
Transshipment
& Domestic Traffic
Million of Teu's
2005/2009*



**Volatile hinterland coverage depending on Global Supply Chain Strategies
(especially by the US East Coast Shippers)**



Mandatory Conditions to become an original mix of a Caribbean Transshipment Hub & Intercontinental Hub & Spokes

- Productivity, reliability & cost efficiency of PURE TRANSSHIPMENT ACTIVITIES to interline Main Stream, Subcontinental & Regional Flows

- Free Trade Zones Opportunities to set up LOGISTICS SERVICES & VALUE ADDED SERVICES

- Perfectly integrated IT SYSTEMS & SOLUTIONS including enlarged port & logistics communities

Enhance better trade harmonization & subregional economic integration

Guarantee Secure & Safe trade solutions

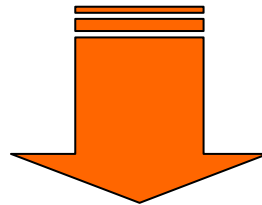
Support complex crosstrading Liners' strategies



Mandatory Conditions to become an original mix of a Caribbean Transshipment Hub & Intercontinental Hub & Spokes

- key role of territorial institutions to create the best legal/business environment in order to open « **windows of opportunity for investments** »

- Assuring & assuming the role of international firms (liners & global terminal operators) that might have strategic stakes **AT SEVERAL LOCATIONS IN THE CARRIBEAN SEA**

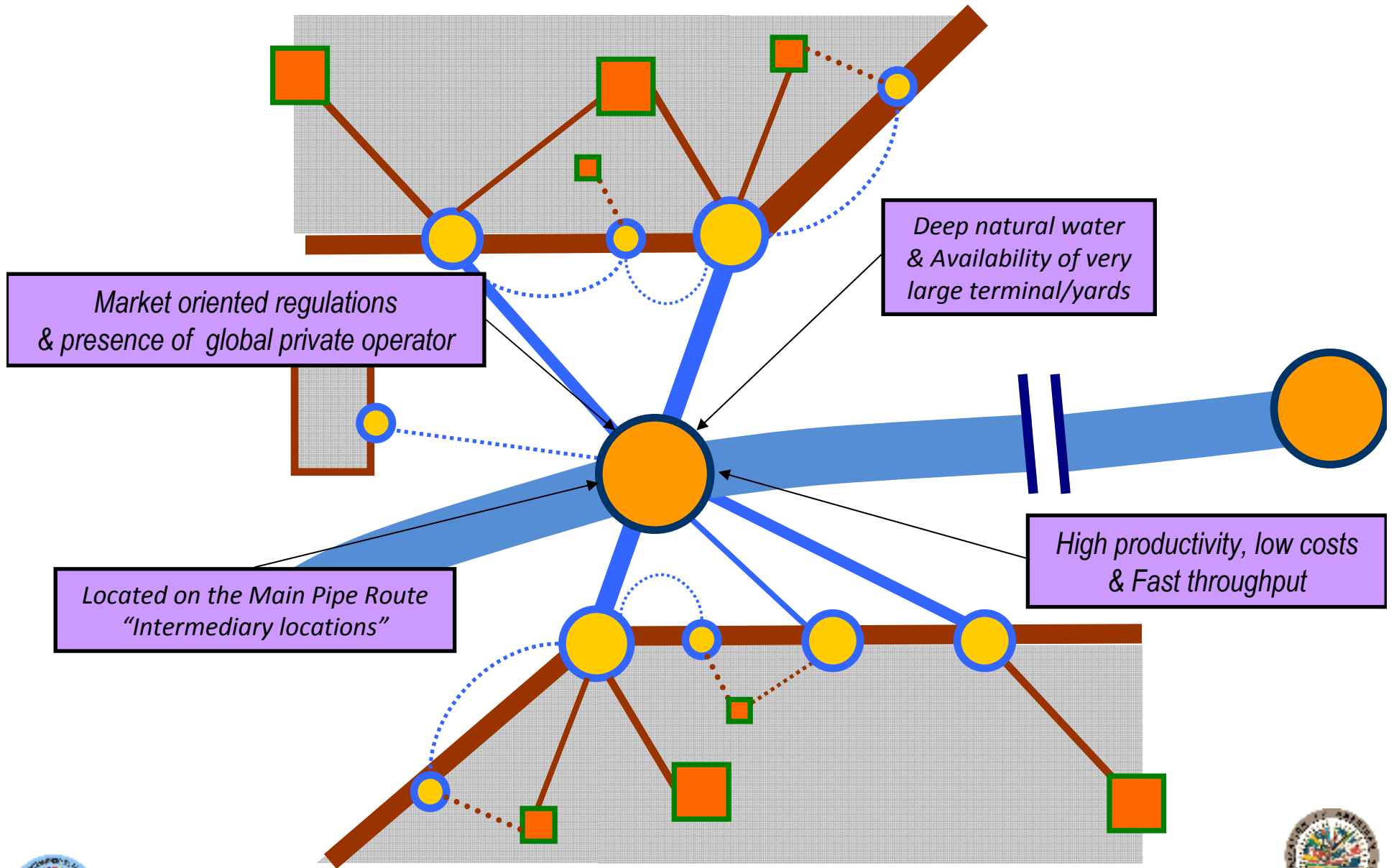


CO-EVOLUTION & CO-PRODUCTION

in order to align global private firms & local authorities (ports, government, customs, cities, national shipper council, shipping association, unions, and so on !)



Sketch of « the » Caribbean Transshipment Hub & Intercontinental Hub & Spokes



Preguntas / Questions



Da sus gracias a todas i todos

Wish to thank all of you !

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